



California Propane Forklift Safety Incentive Program

WHO IS ELIGIBLE? Incentives are available to California propane customers that purchase a new propane forklift or retrofit an existing forklift with a California Air Resources board-approved device. Propane companies and their employees are not eligible to receive rebates.

WHAT INCENTIVES ARE AVAILABLE? Two safety incentives are available when you either:

- Purchase a new propane forklift - \$750
- Retrofit an existing propane forklift - \$750

WHAT MUST BE DONE TO RECEIVE AN INCENTIVE? After a customer purchases or retrofits a propane forklift, the propane marketer must contact WPERC at (916) 447-9742 to receive safety materials – which may include the Propane Forklift Safety Flip Chart and Dispensing Propane Safety CD/DVD – that will be provided to the customer during an in-person training session. The propane customer and marketer must complete the incentive application and submit the required documentation.

The forklift must operate in California for one year from the date of the incentive payment and be inspected by a propane marketer with operations in California. Only one rebate shall be paid for each eligible forklift. WPERC reserves the right to limit the total number of incentives that may be paid to an applicant.

All applications must have a delivery date no later than 30 days after the safety training is provided. WPERC will reject any application with a delivery date later than the 30-day period. If WPERC rejects an application with a late delivery date, a re-training will have to be performed and the application resubmitted according to the terms and conditions of this agreement.

Completed and approved applications should have an incentive check issued within 60-90 days after the application is received at the WPERC office, subject to available funds. No applicant has a legal right or other entitlement to receive incentives under the program or this agreement. A completed application does not bind WPERC to approve or pay an incentive to any applicant.

An applicant or propane marketer may be suspended from, or declared ineligible to participate in the incentive program if the WPERC determines that the applicant or propane marketer has submitted false information or otherwise violated program terms and conditions. Within 30 days after WPERC suspends or declares an applicant or propane marketer ineligible, the applicant or propane marketer may appeal the action by submitting the appeal in writing to WPERC. Actions taken by WPERC with respect to the appeal will be final. An applicant or propane marketer who submits false information pertinent to a rebate is subject to criminal and civil penalties including U.S. Mail fraud.

WHEN DOES THE PROGRAM BEGIN AND END? The program begins January 1, 2017, and ends December 31, 2017, or when program funds are exhausted. The payment of an incentive under the program or this agreement is subject to available funds. If available funds run out during the program year, WPERC may elect to carry over applications until the next program year. All eligible purchases or retrofit installations must occur during the rebate program. Installations that are not for permanent use are not eligible for the rebates.

Incentive applicants and forklift dealers agree that the selection, purchase, and ownership of an eligible propane forklift or selection, purchase, and installation of an eligible propane forklift retrofit is solely their responsibility and not the responsibility of WPERC or the Propane Education & Research Council (PERC). WPERC and PERC agents will not recommend equipment, dealers or installers, nor do they make any representation as to the safety, reliability, and/or efficiency of the forklift or retrofits selected. WPERC and PERC agents do not make any warranty whether expressed or implied, including warranty or merchantability or fitness for any particular purpose, use, or application of the products. Applicant agrees that WPERC agents, PERC agents and propane marketers will not be liable if a person suffers any personal or bodily injury, death, or property damage as a result of use of propane forklifts or retrofits installed on forklifts. Applicant agrees that this release of liability is binding on their personal representatives, successors, heirs, assigns, and next of kin.

California Propane Forklift Safety Incentive Program Application

Submit this completed form with the required documentation to the Western Propane Education and Research Foundation (WPERC) by mail, email or fax to the contact at the bottom of the page. To apply for this incentive:

- (1) Applicant and the applicant's propane marketer must sign the application;
- (2) Attach the paid invoice for the new forklift or retrofit equipment.
- (3) Keep a copy of the completed application and all necessary documentation for your records.

FORKLIFT INFORMATION

(please check which incentive is being applied for)

New forklift - \$750

Retrofit - \$750

Forklift Brand _____ Serial No. _____ Purchase date _____

Retrofit Brand (if applicable) _____ Serial No. _____ Install date _____

APPLICANT INFORMATION (where the incentive check will be mailed)

Name _____ Company _____

Address _____ City/State/Zip _____

Phone _____ Fax _____

Installation location if different from above _____

I hereby agree to operate this forklift in California for one year after the time the incentive is paid. I understand that this incentive is available only through authorized propane marketers in California, that it is not a government program, and that the program may end at any time. I understand that the selection, purchase, and ownership of an eligible propane forklift or selection, purchase, and installation of an eligible propane forklift retrofit is solely my responsibility and not the responsibility of WPERC, WPGA or the Propane Education & Research Council (PERC). WPERC, WPGA and PERC agents will not recommend equipment, dealers or installers, nor do they make any representation as to the safety, reliability, and/or efficiency of the forklift or retrofits selected. WPERC, WPGA and PERC agents do not make any warranty whether expressed or implied, including warranty or merchantability or fitness for any particular purpose, use, or application of the products. Applicant agrees that WPERC agents, PERC agents and propane marketers will not be liable if a person suffers any personal or bodily injury, death, or property damage as a result of use of propane forklifts or retrofits installed on forklifts. Applicant agrees that this release of liability is binding on their personal representatives, successors, heirs, assigns, and next of kin.

Applicant Signature

Date

PROPANE MARKETER INFORMATION

Name _____ Company _____

Address _____ City/State/Zip _____

Phone _____ Fax _____

I understand and agree to all rules and conditions for participation in this program. I acknowledge that the newly purchased forklift or retrofit at this customer's location is eligible for a rebate and that it meets all program terms and conditions. I hereby declare that I am authorized to sign this application and that the information stated herein is true, correct and complete to the best of my knowledge. I agree to comply with all laws, rules and regulations governing the use of the propane forklift or retrofit and with the manufacturer's instructions. By signing this application, I affirm that this customer received propane safety materials and participated in a training session defined in the program.

Propane Company Representative Signature

Date

WPERC – 2012 H Street, Suite 203, Sacramento, CA 95811
Phone (916) 447-9742 / Fax (916) 447-9740 / Email joy@westernpga.org

California Propane Forklift Safety Incentive Applicant Questionnaire

The following questions are to be completed by the applicant and submitted with the signed application to the Western Propane Education and Research Foundation (WPERC) by mail, email or fax to the contact at the bottom of the page.

1. What is the model number of the forklift(s) receiving this incentive?

Forklift Model Number: _____

2. What is the engine size for the forklift(s) receiving this incentive?

Engine Size: _____

3. How many average hours do you estimate this forklift to be used in a month?

Estimated Hours per Month of Usage: _____

4. Do you lease or own the forklift(s) receiving this incentive?

Lease

Own

5. How do you plan to refuel your forklift(s) receiving this incentive?

Filling my own cylinders from my own on-site propane refueling station

My propane dealer will come to my location to fill a storage cage with full cylinders and take away the empty cylinders

Taking empty cylinders back to my local propane dealer and picking up full cylinders

Other. Please specify: _____

6. Who will typically perform maintenance services on your forklift(s) receiving this incentive?

Fuel supplier

Forklift dealer

Independent mechanic

In-house maintenance staff

Other. Please specify: _____

7. Is the forklift(s) receiving this incentive money replacing forklift(s) in your current fleet, or are they being purchased as additional equipment to increase your fleet size?

Replacing existing forklift: propane

Replacing existing forklift: gasoline

Replacing existing forklift: diesel

Replacing existing forklift: electric

Replacing existing forklift: natural gas

Additional equipment (non-replacement) forklift

8. Does your company use propane for any other business purposes?

Space Heating

Water Heating

Cooking

Outdoor Amenities

Vehicles

Trucks/Buses

Mowing / Landscaping

Other. Please specify: _____

9. Why did you choose a propane fueled forklift?

Please specify: _____
